THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

IF YOU ARE IN ANY DOUBT AS TO THE COURSE OF ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR STOCKBROKER, BANK MANAGER, SOLICITOR, ACCOUNTANT OR OTHER INDEPENDENT ADVISER IMMEDIATELY.

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NOTICE TO HOLDERS OF ZERO COUPON, 10-YEAR, IRREDEEMABLE CONVERTIBLE UNSECURED LOAN STOCK 2012/2022 ("ICULS")

IN RELATION TO THE

ZERO COUPON PAYMENT AND THE MATURITY OF THE ICULS

(STOCK NAME: ATTA-LA)

(STOCK CODE: 7099LA)

IMPORTANT RELEVANT DATES AND TIME:

Last date and time for trading of the ICULS : 15 April 2022, Friday at 5.00 p.m.

Date and time of suspension of trading of the ICULS : 18 April 2022, Monday at 9.00 a.m.

Last date and time for transfer into Depositor's CDS account : 27 April 2022, Wednesday at 4.30 p.m.

Last date and time for conversion of ICULS : 9 May 2022, Monday at 5.00 p.m.

Date and time of maturity of ICULS : 9 May 2022, Monday at 5.00 p.m.

Date and time for de-listing of ICULS : 10 May 2022, Tuesday at 9.00 a.m.

DEFINITIONS

Except where the context otherwise requires, the following definitions shall apply throughout this Notice:

ATTA or the Company - ATTA GLOBAL GROUP BERHAD

ATTA Share(s) or Share(s) - Ordinary share(s) in ATTA

BMD - Bursa Malaysia Depository Sdn Bhd

Bursa Securities - Bursa Malaysia Securities Berhad

CDS - Central Depository System

Conversion Mode - By surrendering the ICULS with an aggregate nominal value equivalent to the ICULS Conversion Price for

cancellation by the Company; or

By surrendering the ICULS for cancellation with an aggregate nominal value below the conversion price, subject to a minimum of RM0.10 nominal of ICULS, and paying the difference between the nominal value of ICULS and the Conversion Price in cash, for every one (1) New

Share each in the Company

 Any fractional ordinary shares in ATTA arising from the conversation of the ICULS shall be disregarded

Conversion Notice - In respect of the conversion of the ICULS into New Shares.

the notice for exercising the Conversion Rights in the form or substantially form set out in the Trust Deed is required

to be lodged by the Holders with the Registrar

Conversion Period - The ICULS shall be convertible into New Shares of the

Company on any Market Day from the date of issue ("Issue Date") of the ICULS (inclusive) until the Maturity Date

(inclusive)

Conversion Price - RM0.87 nominal amount of ICULS (entirely in the form of

ICULS or a combination of ICULS plus cash) for one (1)

New Share in the Company.

Conversion Rights - The ICULS Holders shall have the right or entitlement to

convert the ICULS into New Shares in the Company at the Conversion Price at any time during the Conversion

Period.

 Unless previously converted during the Conversion Period, all Outstanding ICULS will be converted by the Company

into New Shares in the Company at the applicable

Conversion Price on the Maturity Date

DEFINITIONS (Cont'd)		
Depositor	_	A holder of a Securities Account
•		
Directors	-	Directors of the Company
ICULS	-	Zero Coupon, 10-Year, Irredeemable Convertible Unsecured Loan Stock 2012/2022 of the nominal value of RM0.10 each in the Company, as constituted by the Trust Deed
ICULS Holders	-	Any person who for the time being holding the ICULS in the Company and whose name appears in the Record of Depositors (except BMD Nominees Sdn Bhd), including the Depositor whose name appears on the Record of Depositors, and "ICULS Holder" shall be construed accordingly
Issue Date	-	10 May 2012, the date on which the ICULS are issued
Market Day	-	Any day from Monday to Friday excluding public holidays on which trading is conducted on Bursa Securities
Maturity Date	-	5.00 p.m. Malaysia time on the date falling on the tenth (10th) anniversary of the Issue Date from and including 16 May 2012. If such a date falls on a date that is not a Market Day, it shall be deemed to fall on the Market Day immediately succeeding such date
		The maturity date is 9 May 2022, Monday at 5.00 p.m.
New Shares	-	The new ordinary shares in the Company to be allotted and issued in accordance with the conditions on the exercise of the Conversion Rights by the ICULS Holders under the ICULS or automatic conversion of the ICULS on the Maturity Date, whichever shall be the earlier
Notice	-	This Notice to the ICULS Holders dated 8 April 2022 in relation to the zero coupon payment and the maturity of the ICULS
Outstanding ICULS	-	All the ICULS which have been issued pursuant to the provisions of the Trust Deed other than those which have been surrendered the conversion in accordance with the conditions set out in the Trust Deed
Record of Depositors	-	The record of the ICULS Holders provided or to be provided by BMD to the Company

- Boardroom Share Registrars Sdn. Bhd.

Registrar

DEFINITIONS (Cont'd)

Securities Account - An account established by the BMD for a Depositor

pursuant to the Securities Industry (Central Depositories) Act 1991 and the rules of BMD for the recording of deposits of securities and for dealing in such securities by

the Depositor

Trust Deed - Trust Deed dated 28 March 2012 governing the terms and

conditions of ICULS and the Supplemental Trust Deed executed by the Company and the Trustee on 20 October

2017

Trustee - Malaysian Trustee Berhad

Currency

RM and **sen** - Ringgit Malaysia and sen respectively

All references to "the Company" and "ATTA" in this Notice are made to ATTA and references to "we", "us", "our" and "ourselves" are made to the Company.

All references to "you" or "your" in this Notice are to the ICULS Holders.

Words incorporating the singular shall, where applicable, include the plural and vice versa and words incorporating the masculine gender shall, where applicable, include the feminine and/or neuter genders and vice versa. Reference to persons shall include corporations, unless otherwise specified.

Any reference in this Notice to any enactment is a reference to that enactment as for the time being amended or re-enacted. Any reference to a time of day in this Notice shall be a reference to Malaysian time, unless otherwise specified.

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Registered Office

55A, Medan Ipoh 1A Medan Ipoh Bistari 31400 Ipoh Perak Darul Ridzuan Malaysia

8 April 2022

Board of Directors:

Dato' Sri Tajudin Bin Md Isa

(Chairman, Independent Non-Executive Director)

(Executive Director)

(Executive Director)

(Executive Director)

(Executive Director)

(Executive Director)

(Independent Non-Executive Director)

Sudesh A/L K.V. Sankaran

(Independent Non-Executive Director)

Ravi Chandran A/L Subash Chandran

(Independent Non-Executive Director)

To: Our ICULS Holders

Dear Sir/Madam

NOTICE TO ICULS HOLDERS IN RELATION TO ZERO COUPON PAYMENT AND THE MATURITY OF THE ICULS

NOTICE IS HEREBY GIVEN THAT pursuant to the terms and conditions stipulated in the Trust Deed governing the ICULS, the ICULS will mature on **9 May 2022, Monday at 5.00 p.m.** ("Maturity Date").

Unless the context otherwise requires or unless otherwise defined in this Notice, words and expressions defined in the Trust Deed shall have the same meanings when used in this Notice.

Pursuant to the Trust Deed, the Outstanding ICULS shall be automatically and mandatorily converted into New Shares at the applicable Conversion Price at 5.00 p.m. on the Maturity Date. Upon the conversion of the ICULS into New Shares, the ICULS will be cancelled and shall cease to exist.

Accordingly, the ICULS will be removed from the Official List of Bursa Securities with effect from 9.00 a.m. on 10 May 2022, Tuesday.

The New Shares to be issued and allotted arising from the conversion of the ICULS shall be credited directly into the CDS accounts of the ICULS Holders and a notice of allotment stating the number of New Shares to be credited into the CDS accounts will be issued to the ICULS Holders. No physical share certificates would be issued to the ICULS Holders in respect of the said conversion.

As at 28 March 2022, being the latest practicable date prior to the printing of this Notice, the total number of Outstanding ICULS which have not been converted is 96,113,299.

ICULS Holders are therefore advised to read carefully the information as set out below:-

1. ZERO COUPON PAYMENT

There is no interest payable by the Company under the ICULS to the ICULS Holders.

2. SUSPENSION OF TRADING AND LAST DAY FOR TRADING

The trading of ICULS on Bursa Securities will be suspended with effect from 9.00 a.m. on 18 April 2022, Monday until the Maturity Date. Hence, the last day and time for trading of ICULS will be at 5.00 p.m. on 15 April 2022, Friday.

3. MANDATORY CONVERSION

- 3.1 On Maturity Date, all the Outstanding ICULS shall be automatically and mandatorily converted into New Shares at the applicable Conversion Price ("Mandatory Conversion").
- 3.2 If any conversion results in a fractional entitlement to a New Shares, such fractional entitlement shall be disregarded and no refund or credit, whether in the form of ICULS, cash or otherwise, will be given in respect of the disregarded fractional entitlement.

4. ALLOTMENT OF NEW SHARES

- 4.1 The Company shall within 8 Market Days (or such other period as may be prescribed by Bursa Securities) after the Maturity Date:
 - 4.1.1 issue and allot the relevant number of New Shares arising from Mandatory Conversion;
 - 4.1.2 despatch notices of allotment to the ICULS Holders stating the number of New Shares that will be credited into the CDS accounts of the ICULS Holders; and
 - 4.1.3 make an application to Bursa Securities for the listing and quotation of such New Shares.
- 4.2 All New Shares to be issued arising from the Mandatory Conversion shall upon issue and allotment, rank *pari passu* in all respects with the existing issued and fully paid-up Shares except that the ICULS Holders shall not be entitled to any dividend, right, allotment and/or other distribution that may be declared, made or paid prior to the allotment date of the New Shares.

5. BOOK CLOSURE DATE

ICULS Holders should note that apart from the provisions contained in the Trust Deed, the following provisions of BMD will apply to the ICULS:

- 5.1 BDM will not accept any request for transfer of ICULS for the period commencing **4.30** p.m. on **27** April **2022**, Wednesday until the Maturity Date;
- 5.2 All deposited ICULS as at the Maturity Date will be debited from the respective Depositor's CDS accounts **on 10 May 2022, Tuesday.**
- 5.3 The Outstanding ICULS will be automatically and mandatorily converted into New Shares on Maturity Date and will be debited from the respective Depositor's CDS accounts on 10 May 2022, Tuesday.

6. DIRECTORS' RESPONSIBILITY STATEMENT

This Notice has been seen and approved by the Directors and they collectively and individually accept full responsibility for the accuracy of the information contained in this Notice and confirm that, after making all reasonable enquiries and to the best of their knowledge and belief, there are no false or misleading statements contained in this Notice or other material facts the omission of which would make any statement in this Notice false or misleading.

7. CONTACT DETAILS FOR ENQUIRIES

All enquiries concerning this Notice or ICULS should be addressed to the Company's Registrar at:

BOARDROOM SHARE REGISTRARS SDN. BHD. Registration No. 199601006647 (378993-D)

11th Flor, Menara Symphony No. 5, Jalan Professor Khoo Kay Kim Seksyen 13 46200 Petaling Jaya Selangor Darul Ehsan

Tel No. : + 603-7890 4700 (Helpdesk)

Fax No. : +603-7890 4670

Email: bsr.helpdesk@boardroomlimited.com

Yours faithfully
For and on behalf of the Board of Directors
ATTA GLOBAL GROUP BERHAD

DATO' SRI TAJUDIN BIN MD ISA

Chairman, Independent Non-Executive Director

FORM OF CONVERSION NOTICE

ATTA GLOBAL GROUP BERHAD. [Registration No. 198101012950 (79082-V)]
Incorporated in Malaysia under the Companies Act, 1965
Registered Office: No. 55A Medan Ipoh 1A, Medan Ipoh Bistari, 31400 Ipoh, Perak Darul Ridzuan

CONVERSION NOTICE

RM23,093,488 NOMINAL VALUE OF ZERO COUPON TEN(10)-YEAR IRREDEEMABLE CONVERTIBLE UNSECURED LOAN STOCKS ("ICULS")

Ten (10) years from and inclusive the date of issue of the ICULS.

TENURE OF ICULS

MATURIT	Y DATE	The date occurring on the tenth (10th) anniversary of the date of issue of the ICULS, being the 9 day of May, 2022, provided that where such date falls on a date that is not a Market Day, it shall be deemed to fall on the Market Day immediately preceding such date.																										
CONVERS	SION PRICE	:	Subject to Condition 9 of the Trust Deed, the Conversion Price of the ICULS is RM0.87 nominal amount of ICULS for one (1) New Share in the Company. The Conversion Price shall be satisfied in the manner set out in Condition 8 of the Second Schedule of the Trust Deed.														ıy.											
CONVERS	SION PERIOD	:	The ICULS shall be convertible into New Shares of the Company on any Market Day from the date of issue of the ICULS (inclusive) until the Maturity Date (inclusive).														у											
Terms defined in the Trust Deed but not specifically defined herein shall, unless the context otherwise requires, have the same meanings when used in this Conversion Notice.																												
PARTICULARS OF ICULS HOLDER																												
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TO: ATTA GLOBAL GROUP BHD. (the "Company")																												
I/We, the ur	ndersigned, being the reg	istered h	older(s) o	f the I	CUL	S:-																						
i.	hereby confirm and d	eclare th	nat all inf	orma	tion	prov	/ide	ed b	y m	ne/	us I	ner	ein	ar	e tr	ue	an	d d	cor	rec	et;							
ii.															aid													
iii.	hereby exercise i	my/our	Conve	rsior	n Ri	ght	s i	n ı	es	ре	ct	o f	R	nç	gj						_					-	`	
	nominal amount of the IC	CULS in a	ccordanc	e with	the	Trus	t De	eed	;							_(K	.IVI _)	
iv.	hereby agree to accept Memorandum and Artic							upo	n th	e e	xer	cise	e of	the	: Co	onv	ers	ion	Ri	ght	S SI	ubj	ect	to	the	;		
٧.	hereby authorize you to instruct Bursa Depository to debit the quantity(ies) of the ICULS specified above from my/our Securities Account(s) as specified below and credit the New Shares respectively into my/our Securities Account as specified below in exercise of my/our Conversion Rights.																											

SOURCE ACCOUNT FOR DEBITING ICULS AND TARGETED ACCOUNT FOR CREDITING NEW SHARES Number of ICUI S to be debited

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I/We hereby make payment in full for the New Shares by utilizing Ringgit Malaysia

I/We declare and agree that I/we have complied with all exchange control requirements, and other legal requirements applicable to the exercise of the Conversion Rights.

Signature of ICULS Holder:-

......Date:

Notes:-

* Pleavi.

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viii.

- 1. No ICULS certificate will be issued to the ICULS Holder as a result of the exercise of the Conversion Rights herein.
- 2. No ICULS Holder will be allowed to instruct crediting of new ordinary shares into a Securities Account other than those from which the ICULS/securities are to be debited.
- In the case of a corporation, this notice must be under the common seal or the hand of an officer or attorney of the corporation duly authorized on that behalf.
- 4. In the case of joint holding, all joint holders must sign. Bursa Depository does not recognise joint account holders. In view of this, kindly indicate the number of New Shares to be deposited in the respective Securities Account(s) of the individual joint holders. For the avoidance of doubt, if no Securities Account number is provided, any exercise or purported exercise of the Conversion Rights shall be deemed to be invalid.
- 5. All ICULS the Conversion Rights of which are not exercised by 3:00 p.m. on the last day of the Conversion Period shall be automatically converted into New Shares in accordance with Condition 8 of Second Schedule of the Trust Deed.
- All ICULS Holders are required to pay a service charge to "Boardroom Share Registrars Sdn Bhd" of RM10.60 (inclusive of 6% SST) for debiting of the ICULS and crediting of the New Shares.

REGISTRAR AND TRANSFER OFFICE:-

Boardroom Shares Registrars Sdn Bhd 11th Floor, Menara Symphony, No 5, Jalan Prof. Khoo Kay Kim, Seksyen 13, 46200 Petaling jaya, Selangor, Malaysia T: (06)3 7890 4700 F: (06)3 7890 4670